Bringing Wikipedia to Work Open Collaboration within Corporations

Dirk Riehle Open Source Research SAP Research, SAP Labs, LLC

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Open Collaboration Summary



The three principles of open collaboration

- Egalitarian: everyone can contribute
- Meritocratic: contributions are valued based on quality
- Self-organizing: collaborators develop their own processes

Open collaboration drives wikis, open source, etc.

- Open collaboration motivates and empowers collaborators
- Open collaboration utilizes resources you never knew you had
- Open collaboration can lead to superior results

Wikipedia is based on these open collaboration principles

How to bring open collaboration (and its benefits) to work?

For More Research into Wikis See WikiSym







September 2008, Porto, Portugal

http://www.wikisym.org/ws2008

PART I: Somehow, Everything Turned Open



PART I

Open innovation...

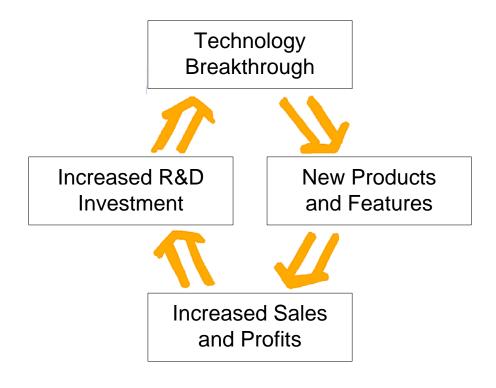
Open space...

Open source...

Open collaboration...

Traditional "Closed" Innovation

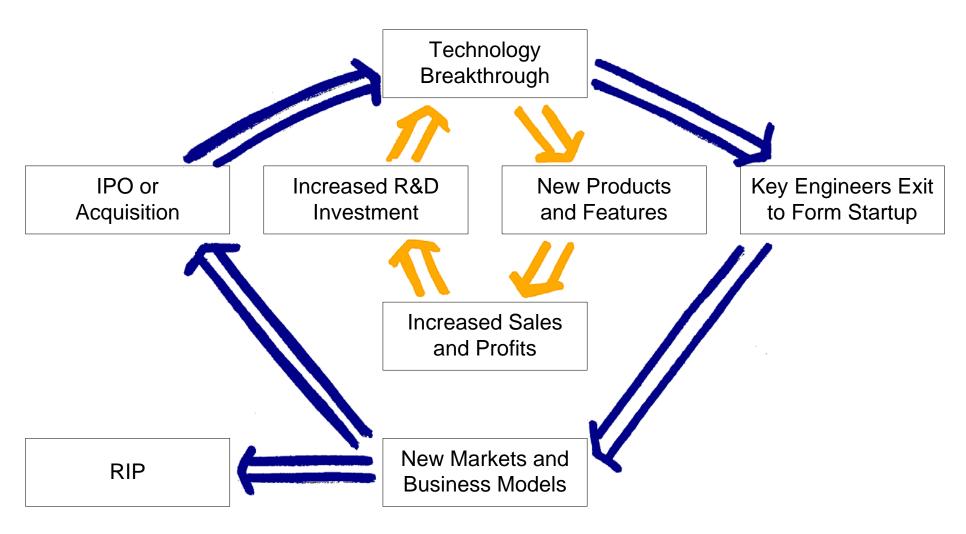




From: Henry Chesbrough, Open Innovation, HBS Press, 2003

The Open Innovation Life-Cycle





Principles of Closed vs. Open Innovation



Closed Innovation

- The smart people in our field work for us
- To profit from R&D, we must discover it, develop it, and ship it
- If we discover it ourselves, we will get it to market first
- The company that gets an innovation to market first will win
- If we create the most and best ideas of the industry, we will win
- We should control our IP so that our competitors don't profit from us

Open Innovation

- Not all the smart people work for us; we need to work with outside people
- External R&D can create significant value
- We don't have to originate the research to profit from it
- Building a better business model is better than getting to market first
- If we make the best use of internal and external ideas, we will win
- We should profit from other's use of our IP and we should buy others' IP if it advances our business model

Principles of Open Space



A meeting technology

- Invented about 20 years ago by Harrison Owen
- Surprisingly effective, thrives in complex situations
- Acknowledges and explicitly works with self-organization

Based on four principles and one law

- Whoever comes is the right people
- Whatever happens is the only thing that could have
- Whenever it starts is the right time
- When it's over it's over
- The law of two feet

Only two failure modes

- No passion of people
- Attempted process control

Community Open Source



No single corporate entity owns the source code

Sometimes non-profit regulates affairs based on broad consensus

Interactions, copyright, patents are regulated by license

Usually copyright remains with programmer/company

Rank and position are determined by peer evaluation

But beware of initial conditions, commercial interests, status greed

Commercial open source follows related principles

From: Dirk Riehle, The Economic Motivation of Open Source: Stakeholder Perspectives, IEEE Computer, April 2007

Benefits of Community Open Source



For the software development process

- Fast and free feedback loops by engaged users
- Broad skill set of interested developers

For the businesses behind the people

- Faster, leaner, easier marketing
- Sharing of development cost, free contributions

Much of this because of the law of the two feet

Principles of Open Source



Community open source process...

Recognizes smart people are spread around

Community open source businesses...

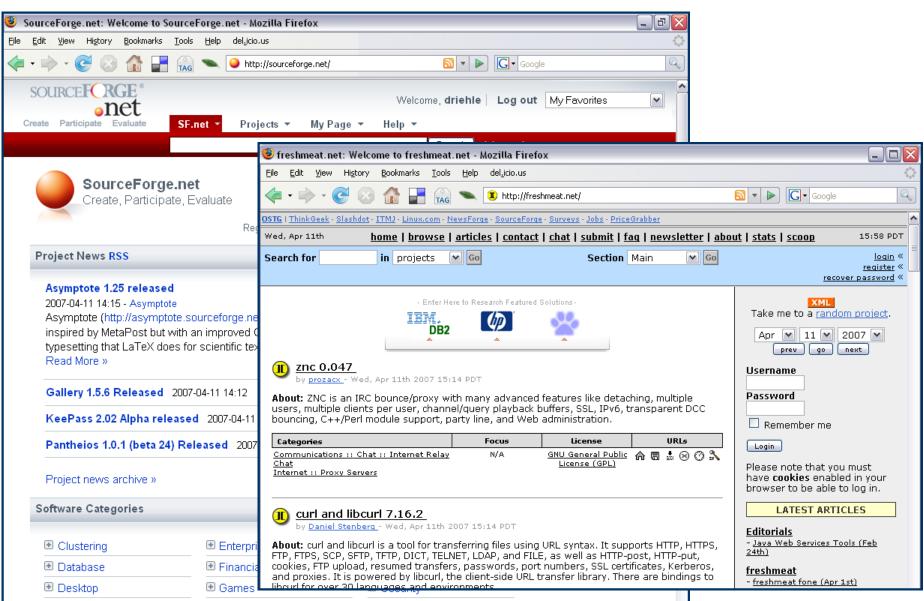
- Recognize significant value can come from outside work
- Recognize competition is with business models, not technology
- Recognize to win you need to combine the internal with external

Community open source...

Also leads open innovation in important aspects

Open Source Forges and Collective Intelligence





Bringing Open Source In-House



Hewlett-Packard's "progressive open source"

- Inner source (within firewall)
- Controlled source (in DMZ with partner access)
- Open source (on the "open" Internet)

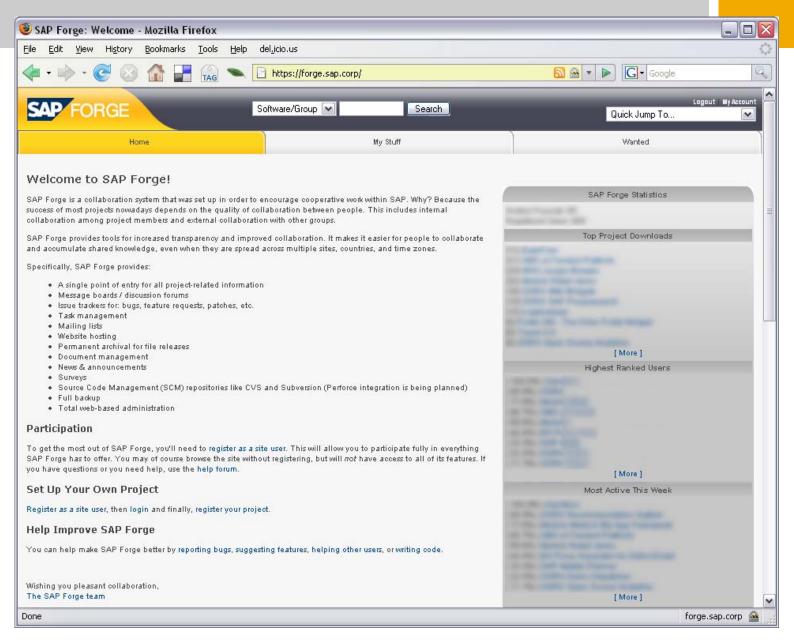
Progressive open source to address the following problems:

- Left hand does not know what right hand is doing
- Large firms get frequently reorganized, lose institutional memory

Does open source provide the same benefits in-house as outside?

From: Dinkelacker et al, Progressive Open Source, ICSE '02, IEEE Press

SAP's Internal Software Forge





Principles of Open Collaboration



Egalitarian: whoever shows up is the right people

- On the Internet: whoever cares
- Within a corporation: whoever cares

Meritocratic: contributions are evaluated based on their merits

- Status and seniority do not grant extra rights
- Egalitarian and meritocratic view of peers

Self-organizing: follows its own processes

- Meta-contributions (processes) are contributions too
- Contributors ensure context fit but allow for idiosyncratic variation

Has found a straightforward expression in wikis

PART II:

Open Collaboration within Corporations



PART II

Wikis and open collaboration

Wikis and software projects

Seeding and gardening a wiki

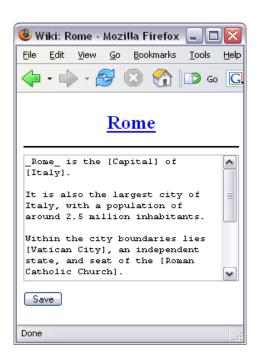
More wiki best practices

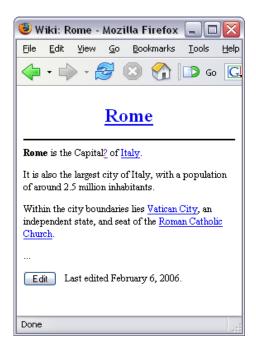
Wikis

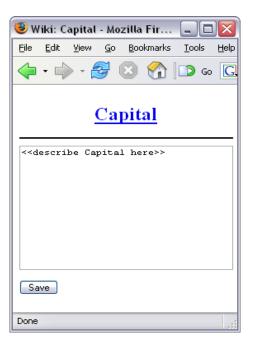


What's a wiki?

- The simplest collaboration tool that could possibly work
- (Paraphrasing the inventor, Ward Cunningham, 1995)
- Most well-known example: Wikipedia







1 2 3

Public and Corporate Uses of Wikis



	Public Internet	Institutional	Single-Person
Content Management and Portals	University dept portals Event portals News portals, blogs	In-house portals Blackboard systems Simple filing system Meeting org and notes	
Collaboration	Event organization Non-profit sites Collaborative authoring	Educational uses Lightweight WfM Lightweight DS	
Knowledge Management	FAQ, self-help Ref. lists, bibliographies General encyclopedias Domain-specific KM	FAQ, self-help Ref. lists, bibliographies Glossaries, handbooks Organizational memory Community of practice Software dev processes	Personal Information Mgmt (PIM)
Communities	Campaign sites Newspapers Wasting time	Cross-functional shared interest	
Application Platform	Integrator for mash-ups	Small custom apps Tool integration protocol	

Proof Points for the Importance of Wikis





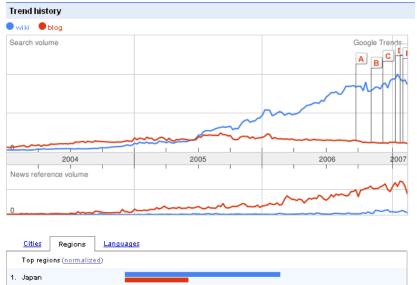
Socially and culturally

- Wikipedia
- Domain-specific wikis

Commercially

- Software products
- Analyst coverage





Design Principles of Wiki



Open

Unified

Incremental

Precise

Organic

Tolerant

Mundane

Observable

Universal

Convergent

Overt

From: Ward Cunningham, Design Principles of Wiki, WikiSym 2006 Keynote

Wikis and Open Collaboration



Egalitarian: Everyone is invited (within a given context)

Meritocratic: Contributions are evaluated based on their merits

Self-organizing: Wiki communities develop their own processes

For more details, please see:
Dirk Riehle, How and Why Wikipedia
Works: An Interview With Angela
Beesley, Elisabeth Bauer, and Kizu
Naoko, WikiSym 2006, ACM Press



Wikis in Software Companies



For internal collaboration

- Hardly a tech company without an internal wiki these days
- Standalone or integrated with other tools, for example, a forge
- Chordiant uses wikis for project management and collaboration
- IBM used a wiki to develop its IP manifesto, base of its new IP policy

To engage with the ecosystem

- Wikis are becoming a tool of open collaboration with the ecosystem
- Like internal collaboration, well integrated with ecosystem processes
- F5: DevCentral for technical users community for shared development
- SAP's SDN wikis for knowledge sharing in SAP's ecosystem

Addition to email, spreadsheets, file sharing, and instant messaging

Partly taken from: BusinessWeek.com, No Rest for the Wiki, March 2007

Wikis in Software Projects



Uses in software projects

- Requirements definition
- Product and project management
- Project and system documentation
- Project reporting (by hand as well as automated)
- Describing and running functional tests (FIT)

Dominant use is for KM (from RTFM to RTFW)

- How the source code is laid out
- The meaning of some core abstractions
- How to set up your local build environment
- Where to find the reports
- And so on...

Seeding a Wiki



Have dedicated evangelist and seeder for wiki

Release only with content; don't release empty wiki

Choose a wiki engine with a beginner's option

Have well-working RSS feeds and reader culture

Offer templates for common tasks and common wiki pages

Reduce friction through help pages, provide training

Direct requests for information to wiki where applicable

Integrate wiki with your standard business processes

Add wiki collaboration to performance management

Gardening a Wiki



Be bold! (In editing and refactoring, from Wikipedia)

Develop and use clear conventions and categories

For contentious contents, use a talk page rather than a phone

Depending on the content, sign your contributions

Develop process along with regular contents

More Wiki Best Practices



Allow for multiple wiki instances

Scope of a wiki should be topic-oriented, not task-oriented

Organize by products/components rather than projects

Err on the side of larger but few wikis to avoid balkanization

Don't forget but be light on access restrictions

Have senior management buy-in and participation

Create credibility by bringing in outside experts

Look to and learn from Wikipedia for working processes

Wikis and Open Collaboration Revisited



Egalitarian: Everyone is invited (within a given context)

- Be light on access restrictions
- Don't erect artificial boundaries
- Encourage participation

Meritocratic: Contributions are evaluated based on their merits

- Don't sign contributions where unnecessary
- Don't use status and seniority as arguments
- Have senior management accept critique like everyone else

Self-organizing: Wiki communities develop their own processes

- Be bold in editing and refactoring (don't be afraid of change)
- Watch for and codify emerging (business) processes

Conclusions



We are experiencing a major shift in the IT industry

Open collaboration provides new principles of engagement

Open source and wikis are great tools for such engagement

Companies can benefit internally from open collaboration

References



Internet

- Wikipedia: http://www.wikipedia.org
- SDN wikis: https://www.sdn.sap.com/irj/sdn/wiki
- BusinessWeek.com, No Rest for the Wiki, March 2007

References

- Henry Chesbrough, Open Innovation, HBS Press, 2003
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- Dirk Riehle, How and Why Wikipedia Works, WikiSym 2006, ACM Press